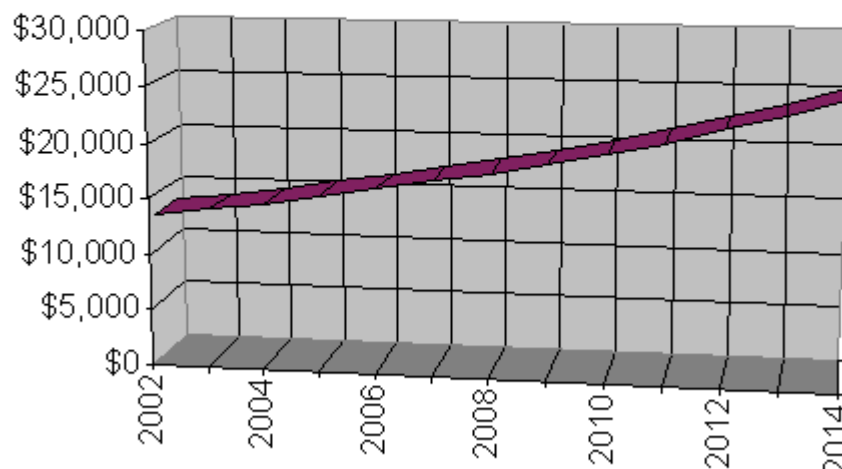


Improved economic activity is forecast to improve the collective standard of living for the residential population increase illustrated above. Personal income in the El Paso metropolitan economy is expected to total more than \$22.3 billion by 2012. That figure represents a compound annual rate of growth of 5.4 percent during the course of the next decade. Higher worker productivity contributes directly to that performance as a consequence of border region labor force improvement efforts. As a principal hub of the borderplex economy, El Paso will continue to provide jobs that collectively contribute more than \$400 million per year to workers from Doña Ana and Otero Counties in New Mexico, as well as to jobholders who cross daily from Ciudad Juárez.

El Paso MSA Personal Income Growth and Projections (in millions) 2002 - 2014



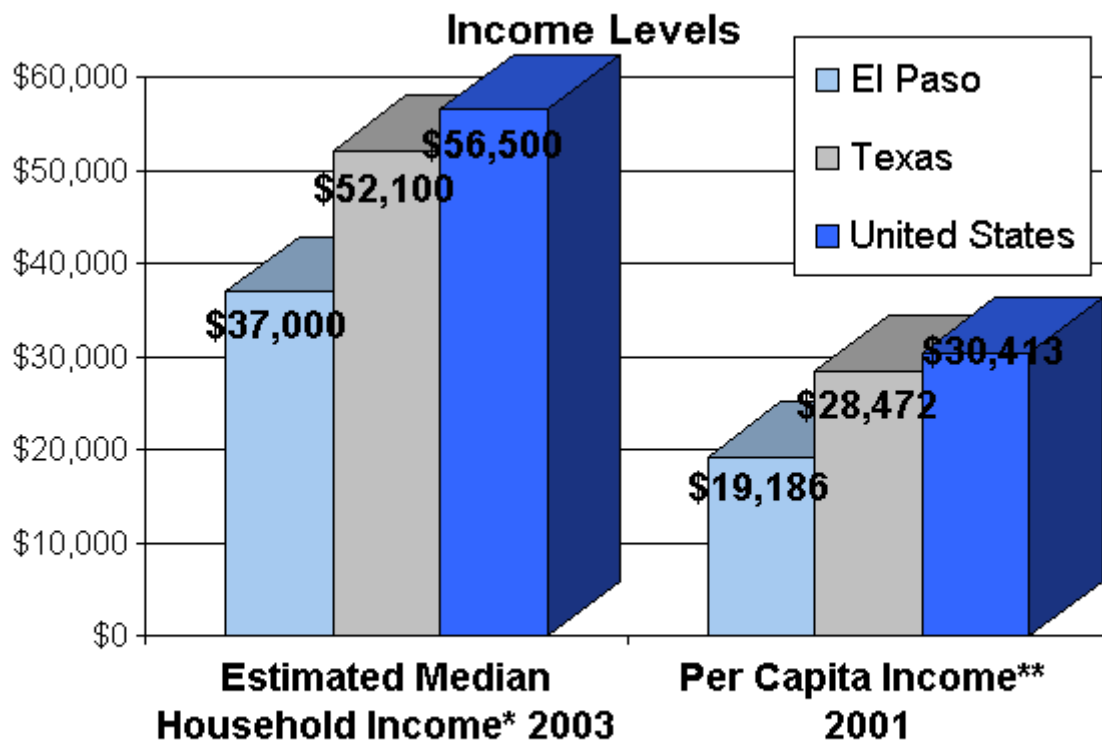
Source: UTEP, Borderplex Long-Term Economic Trends to 2022

EL PASO MSA PERSONAL INCOME GROWTH AND PROJECTIONS 2001 - 2012 (IN MILLIONS)

2001	2002	2003	2004	2005	2006
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\$12,934	\$13,251	\$13,901	\$14,654	\$15,381	\$16,185
2007	2008	2009	2010	2011	2012
\$17,102	\$17,909	\$18,879	\$19,946	\$21,103	\$22,365

Source: UTEP Border Region Modeling Project, 2003.



* Source: Department of Housing and Urban Development, Estimated Median Family Income, 2003

** Source: REIS Regional Economic Information System 1969-2001

Estimated
Median

Household
Income*

2003

Per Capita
Income**

2001

El Paso	\$37,000	\$19,186
Texas	\$52,100	\$28,472
United States	\$56,500	\$30,413

*** Source: Department of Housing and Urban Development, Estimated Median Family Income, 2003**

**** Source: REIS Regional Economic Information System 1969-2001**

For detailed demographic information, visit the U.S. Census Bureau's web site at <http://www.census.gov> or contact the Department of Planning, Research, and Development, City of El Paso, at 541-4745.